



*A reputation*  
for getting things done

JULY 2011

## VWeb - Client Online Access

VWeb is Valiant's online service that provides our clients and their counsel with secure online access to essential reports based on their registered securityholder database.

This value-added service is being provided at no additional cost and has been very well received by users, who have found the portal to be both a valuable resource and very easy to use.

If you have not already registered, please contact your [account manager](#), who will be pleased to assist you with our streamlined registration process!

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## Valiant Contacts

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## Valiant's Toronto Office Relocates

On March 14th, our Toronto office relocated to a new floor in the same building. Our expanded location will assist in servicing existing clients as well as provide for future growth. Our new address for our Toronto office is:

Valiant Trust Company,  
**Suite 710** - 130 King St. W.  
Toronto, ON  
M5X 1A9

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## New Appointments!

Valiant Trust continues to grow based on our commitment to personalized and exceptional services for our clients.

Click [here](#) to see the latest additions to Valiant's family.

## Subsidiary Spotlight: Canadian Western Trust -- Service You Can Trust<sup>®</sup>!

As a subsidiary of Canadian Western Bank ("CWB") and a sister company of Valiant Trust, Canadian Western Trust ("CWT") can complete your corporate financial picture by offering retirement, trustee and custodial solutions.

With assets under administration approaching \$7 billion, CWT specializes in corporate and group services that attract top talent and keep your valued employees happy.

- *Looking to stay competitive and keep your employees engaged with a Group RRSP?*
- *Need a unique plan for your senior management and executive team that does more than an RRSP?*
- *Want a service-oriented and responsive custodian for your Defined Benefit (DB) or Defined Contribution (DC) Pension Plan?*

CWT can help you with all the above!

At CWT, "Service you can trust<sup>®</sup>", is not just a tagline -- it is the philosophy we live by! Our focus has always been to give customers a level of service and respect that they truly deserve.

Click [here](#) to learn more about each service offering.

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## IRS Cost Basis Regulations and Their Impact on Canadian Issuers

You may be aware that the IRS issued its final regulations with regard to Cost Basis Reporting in October of 2010. We want to ensure that all of our clients are aware of these regulations, and the possible impact of them on your securities issue(s) and on us as your transfer agent.

Click [here](#) to get the answers to some commonly asked questions regarding Cost Basis.

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## Canadian Securities Administrators Publish Revised Proposals to National Instruments 54-101 and 51-102.

On June 17, 2011, the Canadian Securities Administrators (CSA) published for comment a revised version of proposed amendments to: National Instrument 54-101, *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102, *Continuous Disclosure Obligations*, as well as their respective companion policies.

The revised version takes into account comments received from market participants on the original publication issued in April 2010. Comments to these new proposed amendments must be submitted in writing by August 16, 2011.

Click [here](#) to see the changes to Notice-and-Access, additional requirements for Issuers using Notice-and-Access, and other proposed changes.

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**DISCLAIMER:** The contents of this Newsletter is provided for information purposes only and does not provide, nor should it be relied upon, for legal, tax or investment advice.

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**THANK YOU** for using the services of Valiant Trust Company: we appreciate being your "trust company of choice." We hope this newsletter offers value to your business and we appreciate any feedback.

